

Future Facing Commodities

SINGAPORE 2023

5 & 6 APRIL 2023

RAFFLES CITY CONVENTION CENTRE FAIRMONT HOTEL, SINGAPORE

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Tribeca



Welcome

to the Inaugural Future Facing Commodities Conference the premier Asian investment showcase connecting Resources and Technology with ESG and Sustainability.

Clean energy technologies require far more lithium, nickel, copper, cobalt, and other minerals than their fossil-fuel counterparts and a supply crunch is looming.

The World Bank has predicted the demand for critical minerals in renewable and clean energy technologies to increase 500% by 2050.

The global rise of electric vehicles is also predicted to increase demand in battery minerals.

Companies attending the Future Facing Commodities Conference will be central to meeting this demand as the world transitions to offset the impact of climate change.

The Conference will bring together global upstream, downstream and technology companies relevant to this thematic with investors looking to deploy capital at one major event in Asia's financial hub.

Enjoy two days of presentations, six themed panel sessions with industry experts from all corners of the world sharing their thoughts on critical minerals and two very interesting 'fireside' chats.

Join us for sumptuous Singaporean Cuisine and enjoy a drink while catching up with old friends and making new ones at the three cocktail parties.

Welcome to Singapore!



CONFERENCE WIFI

Connect to Resource Connect Asia

Password: FutureFC23



Join the conversation

#FFC23









#FFC23

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MEDIA PARTNERS









OFFICIAL CARRIER



PRESENTED BY





WEDNESDAY 5 APRIL 2023

| 8.20am | Official Opening Stewart McDonald - Managing Director Vertical Events | |
|-------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| 8.30am | The Supercycle Investment Opportunity in Asia-Pacific John Stover - Portfolio Manager Tribeca Investment Partners Singapore | |
| 8.45am | Keynote Presentation - The Lithium Decade Joe Lowry - President Global Lithium | |
| 9.25am | Australian Government Minister's Address Hon Madeleine King, MP Minister for Resources, Minister for Northern Australia | |
| 9.45am | Chalice Mining Ltd Alex Dorsch - Managing Director & CEO | CHN |
| 10.00am | Keynote Presentation Dr Sonia Scarselli - Vice President BHP Xplo | r |
| 10.20am | MORNING TEA | |
| 10.55am | Alpha HPA Rimas Kairaitis - Managing Director | A4N |
| 11.15am | Nickel Industries Ltd Justin Werner - Managing Director | NIC |
| 11.35am | Global Lithium Resources Ltd Ron Mitchell - Managing Director | GL1 |
| 11.55am | Azure Minerals Ltd Tony Rovira - Managing Director | AZS |
| | | |
| 12.15pm | Panel Session Investor Outlook - How to Play the Energy Transit | tion |
| 12.15pm 12.45pm | Panel Session Investor Outlook – How to Play the Energy Transit LUNCH | tion |
| | | |
| 12.45pm | LUNCH Rare Earth Elements – Opportunity or Risk? Mike Beare - General Director and Corporate Consultant (Mining Engin | |
| 12.45pm 1.25pm | Rare Earth Elements – Opportunity or Risk? Mike Beare - General Director and Corporate Consultant (Mining Engin SRK Consulting (Kazakhstan) | neering) |
| 12.45pm 1.25pm | Rare Earth Elements – Opportunity or Risk? Mike Beare - General Director and Corporate Consultant (Mining Engin SRK Consulting (Kazakhstan) 5EA Advanced Materials J.T. Starzecki - Chief Marketing Officer | neering) 5EA |
| 12.45pm 1.25pm 1.45pm 2.00pm | Rare Earth Elements – Opportunity or Risk? Mike Beare - General Director and Corporate Consultant (Mining Engine SRK Consulting (Kazakhstan) 5EA Advanced Materials J.T. Starzecki - Chief Marketing Officer Arafura Rare Earths Ltd Gavin Lockyer - Managing Director | neering) 5EA ARU |
| 12.45pm 1.25pm 1.45pm 2.00pm 2.15pm | Rare Earth Elements – Opportunity or Risk? Mike Beare - General Director and Corporate Consultant (Mining Engine SRK Consulting (Kazakhstan) 5EA Advanced Materials J.T. Starzecki - Chief Marketing Officer Arafura Rare Earths Ltd Gavin Lockyer - Managing Director Dreadnought Resources Ltd Dean Tuck - Managing Director | seering) 5EA ARU DRE |
| 1.45pm 1.45pm 2.00pm 2.15pm 2.30pm | Rare Earth Elements – Opportunity or Risk? Mike Beare - General Director and Corporate Consultant (Mining Engine SRK Consulting (Kazakhstan) 5EA Advanced Materials J.T. Starzecki - Chief Marketing Officer Arafura Rare Earths Ltd Gavin Lockyer - Managing Director Dreadnought Resources Ltd Dean Tuck - Managing Director AIC Mines Ltd Aaron Colleran - Managing Director | neering) 5EA ARU DRE AIM |
| 1.45pm 1.45pm 2.00pm 2.15pm 2.30pm 2.45pm | Rare Earth Elements – Opportunity or Risk? Mike Beare - General Director and Corporate Consultant (Mining Engine SRK Consulting (Kazakhstan) 5EA Advanced Materials J.T. Starzecki - Chief Marketing Officer Arafura Rare Earths Ltd Gavin Lockyer - Managing Director Dreadnought Resources Ltd Dean Tuck - Managing Director AIC Mines Ltd Aaron Colleran - Managing Director OM Holdings Ltd Adrian Low - Managing Director | neering) 5EA ARU DRE AIM |
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AUDITORIUM 1 - COLLYER ROOM

4.10pm Galan Lithium Ltd GLN

JP Vargas de la Vega - Managing Director

4.30pm Sayona Mining Ltd SYA

Dougal Elder - Finance Manager

4.45pm Atlantic Lithium Ltd All

Lennard Kolff - Chief Executive Officer

5.00pm Panel Session Lithium - The White Gold Rush

5.45pm **CONFERENCE COCKTAIL PARTY**

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TODAY'S PANELS

12.15pm Panel Session

Investor Outlook - How to Play the Energy Transition

Moderator: Scott Clements - Partner, Tribeca Capital

Anthony Tse Sadiq Currimbhoy

Franklin Templeton Vulpes Investment Management

Mavank Maheshwari Amelin Wong David Avlward

Morgan Stanley Swiss Asia Capital Tribeca

3.00pm Panel Session

ESG and Transition Technologies

Moderator: Susanta Mazumdar - Portfolio Manager,

Tribeca Investment Partners

Cameron Sharp Nic Pollock Jen Tan
Caterpillar K2fly Sembcorp

Brett Woods Roger Knight

Santos Energys

5.00pm Panel Session

Lithium - The White Gold Rush

Moderator: Joe Lowry

Ron Mitchell Daniel Jimenez Schuster

Global Lithium/LME
Stephen Miller
Abyssinian Metals
Galan Lithium
John Worth
Geo40

WEDNESDAY 5 APRIL 2023

| 11.00am | Inventa Capital Group Overview & Vizlsa Silver Corp Michael Konnert - President & CEO | TSX-V VZLA NYSE: VZLA |
|--------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| 11.15am | TinOne, Vizsla Copper & Archer Exploration Chris Donaldson - Executive Chairman, TinOne | |
| 11.30am | FYI Resources Ltd Roland Hill - Managing Director | FYI |
| 11.45am | VRX Silica Ltd Bruce Maluish - Managing Director | VRX |
| 12.00pm | Zenith Minerals Ltd David Ledger - Executive Chairman | ZNC |
| 12.15pm | Lithium Plus Minerals Ltd Simon Kidston - Non-Executive Director | LPM |
| 12.30pm | Lindian Resources Ltd Alistair Stephens - Chief Executive Officer | LIN |
| 12.45pm | LUNCH | |
| 1.30pm | Evolution Energy Minerals Ltd | EV1 |
| ' | Phil Hoskins - Managing Director | 241 |
| 1.45pm | | TGN |
| · | Phil Hoskins - Managing Director Tungsten Metals Group Ltd | |
| 1.45pm | Phil Hoskins - Managing Director Tungsten Metals Group Ltd Tony Adcock - Executive Chairman Charger Metals NL | TGN |
| 1.45pm 2.00pm | Phil Hoskins - Managing Director Tungsten Metals Group Ltd Tony Adcock - Executive Chairman Charger Metals NL Bryan Dixon - Non-Executive Chairman Magmatic Resources Ltd | TGN |
| 1.45pm 2.00pm 2.15pm | Phil Hoskins - Managing Director Tungsten Metals Group Ltd Tony Adcock - Executive Chairman Charger Metals NL Bryan Dixon - Non-Executive Chairman Magmatic Resources Ltd Dr Adam McKinnon - Managing Director Podium Minerals Ltd | TGN CHR MAG |
| 1.45pm 2.00pm 2.15pm 2.30pm | Phil Hoskins - Managing Director Tungsten Metals Group Ltd Tony Adcock - Executive Chairman Charger Metals NL Bryan Dixon - Non-Executive Chairman Magmatic Resources Ltd Dr Adam McKinnon - Managing Director Podium Minerals Ltd Sam Rodda - Managing Director & CEO Impact Minerals Ltd | TGN CHR MAG POD |

AUDITORIUM 2 - CANNING ROOM

| 3.30pm | AFTERNOON TEA | |
|--------|-----------------------------------------------------------------|--------------------|
| 3.50pm | Cobre Ltd Adam Wooldridge - Chief Executive Officer | СВЕ |
| 4.05pm | Platina Resources Ltd Corey Nolan - Managing Director | PGM |
| 4.20pm | Li-FT Power Ltd Alex Langer - President | CSE: LIFT FRA: WS0 |
| 4.35pm | ION Energy Inc Ali Haji - CEO & Director | ION.V |
| 4.50pm | Black Cat Syndicate Ltd Gareth Solly - Managing Director | BC8 |
| 5.05pm | Auditorium Close | |
| 5.45pm | CONFERENCE COCKTAIL PARTY SPONSORED BY INTERTEK MINERALS | |

Networking @ Social Functions



THURSDAY 6 APRIL 2023

| 8.30am | Connecting Resources to Singapore Capital Markets Pol De Win - Senior Managing Director and Head of Global Sales and Origination Singapore Exchange |
|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| 8.50am | Rocks or the People – What is more important? Edward Rigg - Executive Chairman & Head of ECM Argonaut Limited |
| 9.10am | Australian Vanadium Ltd Vincent Algar - Managing Director AVL |
| 9.30am | Pan Asia Metals Ltd Paul Lock - Chairman & Managing Director PAM |
| 9.50am | Canadian Manganese Ltd Matthew Allas - President / CEO NEO: CDMN; OTCQB: CDMNF |
| 10.10am | Keynote Presentation Critical Minerals – Where to Now? Ellie Wang - Senior Analyst CRU |
| 10.25am | MORNING TEA |
| 10.55am | Yellow Cake Plc Andre Liebenberg - Chief Executive Officer AIM: YCA.L |
| 11.10am | Technology Metals Australia Ltd Ian Prentice - Managing Director TMT |
| 11.25am | Aura Energy Ltd David Woodall - Managing Director & CEO AEE |
| 11.40am | Lake Resources Ltd Peter Neilsen - Chief Financial Officer LKE |
| 12.00pm | Fireside Chat with Global Atomic & NexGen Energy: Delivering Fuel for a Clean Energy Future |
| | Tim Campbell - VP ESG and Corporate Secretary, Global Atomic Monica Kras - VP, Corporate Development, NexGen Energy |
| | Guy Keller - Portfolio Manager, Tribeca Nuclear Energy Opportunities Strategy |
| 12.20pm | Panel Session Southeast Asia – Region in Transition |
| 12.50pm | LUNCH |
| 1.30pm | Altech Batteries Ltd Iggy Tan - Chief Executive Officer & Managing Director |
| 1.45pm | European Metals Holdings Ltd Keith Coughlan - Executive Chairman EMH |
| 2.00pm | Blackstone Minerals Ltd Scott Williamson - Managing Director BSX |
| 2.15pm | Lunnon Metals Ltd Edmund Ainscough - Managing Director LM8 |
| 2.30pm | Panel Session Decarbonisation Materials - The Next Wave |
| 3.00pm | AFTERNOON TEA |
| | |

AUDITORIUM 1 - COLLYER ROOM

| 3.25pm | Green Critical Minerals Ltd Mark Lynch-Staunton - Chief Executive Officer | GCM |
|--------|----------------------------------------------------------------------------------|-----|
| 3.40pm | Rumble Resources Ltd Shane Sikora - Managing Director | RTR |
| 3.55pm | Austral Resources Australia Ltd Dan Jauncey - Managing Director & CEO | ARI |
| 4.15pm | Ionic Rare Earths Ltd Trevor Benson - Chairman | IXR |
| 4.30pm | Northern Minerals Ltd Nicholas Curtis AM - Executive Chairman | NTU |
| 4.45pm | Closing Panel Rare Earths – Diversifying Supply | |
| 5.30pm | CONFERENCE CLOSING COCKTAIL PARTY SPONSORED BY THE LIND PARTNERS | |

TODAY'S PANELS

12.20pm Panel Session

Southeast Asia - Region in Transition

Moderator: **John Stover** - Portfolio Manager, **Tribeca Investment Partners**

Scott Williamson Andrew Starkey

Blackstone Minerals Merdeka Copper & Gold

Paul Lock Justin Werner
Pan Asia Metals Nickel Industries

2.30pm Panel Session

Decarbonisation Materials - The Next Wave

Moderator: Todd Warren - Portfolio Manager, Tribeca Investment Partners

Stephen Wells
Syrah Resources
Aaron Colleran
Alex Dorsch
Chalice Mining
J.T. Starzecki

AIC Mines 5E Advanced Materials

4.45pm Closing Panel

Rare Earths – Diversifying Supply

Moderator: George Ross - Research Analyst, Argonaut Limited

Gavin Lockyer
Arafura Resources
Thomas Kruemmer
The Rare Earth Observer

Nicholas Curtis AM
Northern Minerals
Dudley Kingsnorth
Australian Rare Earths

THURSDAY 6 APRIL 2023

| 9.15am | CanAlaska Uranium Ltd Cory Belyk - Chief Executive Officer | TSXV:CCV |
|---------|----------------------------------------------------------------------------|----------|
| 9.30am | CleanTech Lithium Plc Aldo Boitano - Chief Executive Officer | CTLHF |
| 9.45am | GTI Energy Ltd Bruce Lane - Executive Director | GTR |
| 10.00am | Western Mines Group Ltd Caedmon Marriott - Managing Director | WMG |
| 10.15am | Mallee Resources Ltd John Lamb - Managing Director | MYL |
| 10.30am | MORNING TEA | |
| 10.55am | K2O Potash Corporation Ltd Michael Beer - Executive Chairman | K20 |
| 11.10am | NEXT-ChemX Corporation Benton Wilcoxon - Chief Executive Officer | |
| 11.25am | Krakatoa Resources Ltd Mark Major - Chief Executive Officer | KTA |
| 11.40am | Aruma Resources Ltd Glenn Grayson - Managing Director | AAJ |
| 11.55am | Strategic Energy Resources Ltd Dr David De Tata - Managing Director | SER |
| 12.10pm | Critical Resources Ltd Alex Cheeseman - Managing Director | CRR |
| 12.25pm | Power Minerals Ltd Mena Habib - Managing Director | PNN |



AUDITORIUM 2 - CANNING ROOM

12.55pm LUNCH

1.30pm Workshop - K2fly

ESG Considerations in Public Mineral Reporting

Context: Environmental, Social and Governance (ESG) issues have become a defining feature in the marketplace to differentiate preferred investments.



With the sustainability reporting landscape anticipated to continue to evolve exponentially, it is now imperative to rapidly develop the approach taken by mineral companies to accommodate growing ESG requirements in the reporting of Mineral Resources and Mineral Reserves (MRMR).

In this workshop, K2fly will explore the challenges associated with public reporting, opening the discussion on recent failures and risks, to ultimately look at ways to attribute more accountability and governance over the reporting process.

4.45pm Closing Panel Rare Earths – Diversifying Supply (Main Auditorium)

5.30pm **CONFERENCE CLOSING COCKTAIL PARTY**SPONSORED BY THE LIND PARTNERS

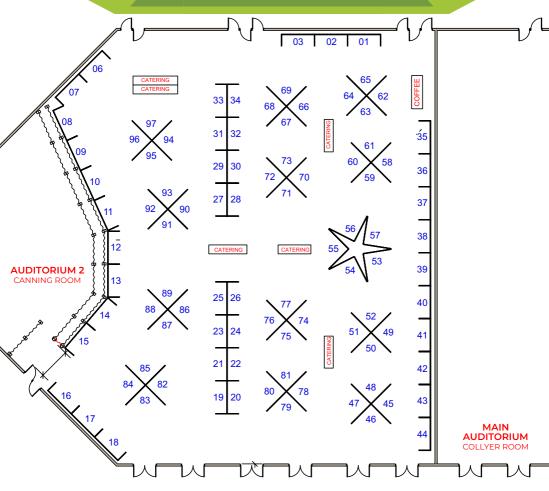




Located at Registration Desk

EXHIBITOR LISTING

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